

# Private Clients

Alan Boswell Group



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[alanboswell.com/privateclients](http://alanboswell.com/privateclients)





# Welcome

As an insurance and financial planning group with over 40 years' experience, our longevity and reputation are the result of doing things a little differently – of going the extra mile for you, for our people and for our communities.

As one of the largest independent insurance brokers in the UK, our specialists are on hand across our seven offices to provide expert advice whenever you need it.

Our approach is simple: exceptional service, tailored solutions, and long-standing relationships built on trust. By taking the time to understand your lifestyle, your assets, and what matters most to you, we can provide personalised solutions.

Whether your needs are straightforward or highly specialised, our experienced team ensures every detail is handled with care and discretion.



# Tailored protection

We provide bespoke insurance solutions tailored to your lifestyle, assets, and future plans. Whether you need cover for high-value property, fine art, jewellery, vehicles, boats, or investment properties, we ensure every asset is protected with precision and care.

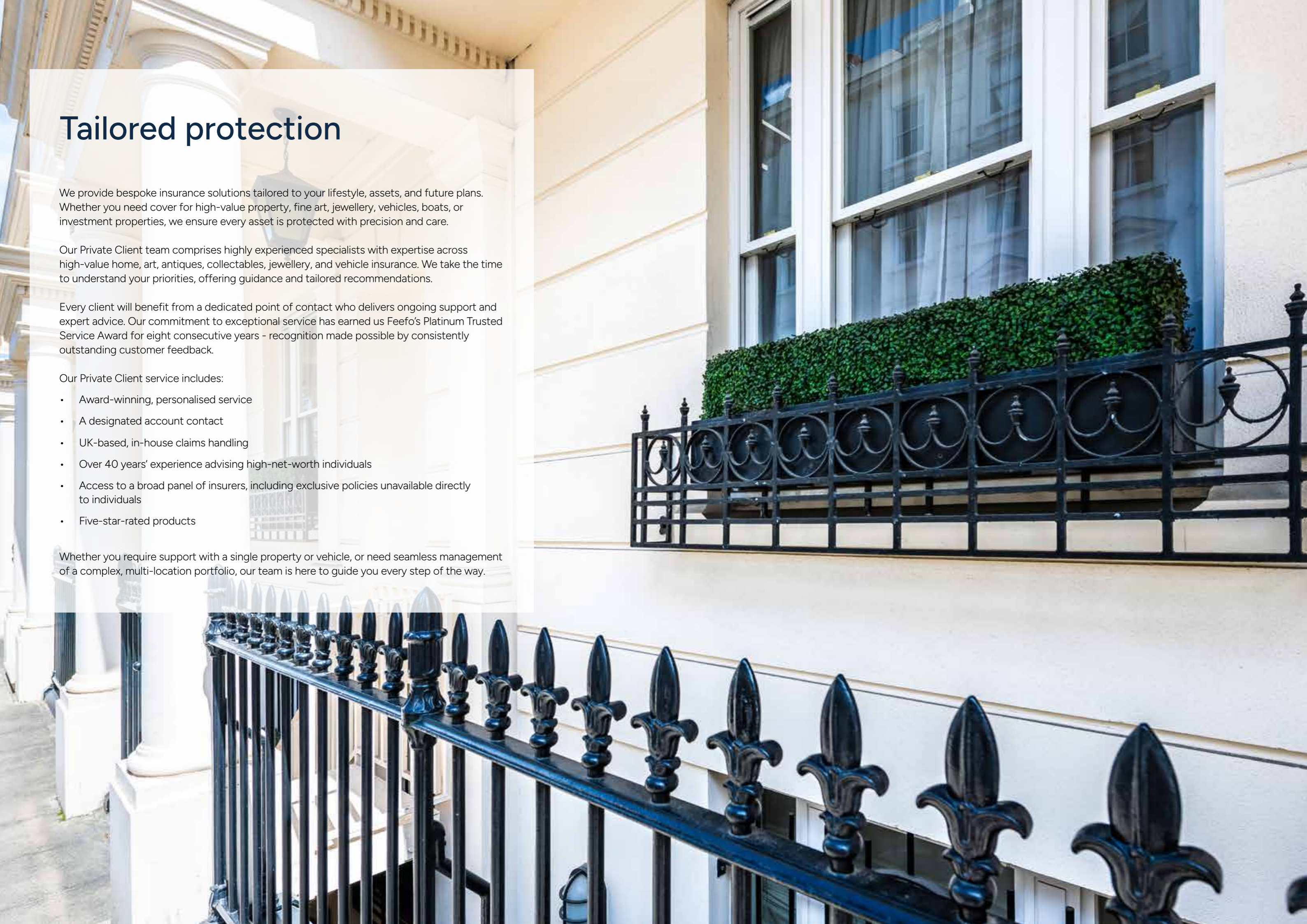
Our Private Client team comprises highly experienced specialists with expertise across high-value home, art, antiques, collectables, jewellery, and vehicle insurance. We take the time to understand your priorities, offering guidance and tailored recommendations.

Every client will benefit from a dedicated point of contact who delivers ongoing support and expert advice. Our commitment to exceptional service has earned us Feefo's Platinum Trusted Service Award for eight consecutive years - recognition made possible by consistently outstanding customer feedback.

Our Private Client service includes:

- Award-winning, personalised service
- A designated account contact
- UK-based, in-house claims handling
- Over 40 years' experience advising high-net-worth individuals
- Access to a broad panel of insurers, including exclusive policies unavailable directly to individuals
- Five-star-rated products

Whether you require support with a single property or vehicle, or need seamless management of a complex, multi-location portfolio, our team is here to guide you every step of the way.





# Property

Every home is unique, which is why we take the time to understand yours. Our insurance specialists recognise that no two properties are the same, and we work with you to tailor cover that protects the things that matter most.

## High-value homes

Your home may require more than a standard policy. Whether you need protection for fine art, precious heirlooms, jewellery, or want the convenience of insuring multiple properties under a single policy, we work alongside a panel of specialist insurers to provide cover designed around your specific needs.

## Listed buildings

From historic townhouses and charming Grade II listed cottages to grand Grade I listed country estates, we partner with expert insurers who understand the complexities of heritage properties. Together, we ensure your home receives the specialist protection it deserves.

## Second homes & holiday lets

Whether it's a city apartment, a countryside retreat, or a treasured holiday home shared with family and friends, we can arrange the right cover. If you welcome paying guests, we can extend protection to include this too.

## Renovations & restoration

From full-scale renovations to extensions and restoration projects, our team provides tailored advice and flexible cover for properties undergoing works - including those with non-standard construction. We work with you to ensure your project is protected at every stage.

## Property owners portfolio

For clients with multiple residential properties, we offer tailored, award-winning protection for your assets and liabilities. Enjoy the convenience of managing your entire portfolio under one policy, with a single, streamlined renewal date.

“ Mark regularly searches the market for a better deal. It's great working with him. I enjoy the personal service and being able to pick up the phone and speak to him. He is very reliable and gets straight back to me. ”

Priscilla Bradley-Watson  
Private Client

# Motor

**Bespoke cover for prestige, performance, classic, and high-value cars and vehicles.**

Whether you drive a classic sports car, supercar, or luxury SUV, your high-value vehicle needs more than standard car insurance.

Our high-value vehicle insurance is designed specifically for luxury, performance, prestige, and classic vehicles, providing bespoke protection, agreed-value options, and access to specialist repairers.

Key benefits can include:

- **Comprehensive** - Comprehensive cover for you and any named drivers. This also usually includes cover for the policyholder to drive other cars.
- **EU cover** - Cover for driving your vehicle in the EU for up to 90 days.
- **Choice of repairer** - Freedom to choose your own garage or repairer when making a claim.
- **Manufacturer approved parts** - Original Equipment Manufacturer (OEM) parts used for repairs (where available).
- **Multiple vehicle policies** - Cover multiple vehicles efficiently under one policy.
- **Courtesy car** - Cover for a replacement vehicle of a similar type when the vehicle is being repaired as part of a claim.
- **New vehicle replacement** - Cover for like-for-like replacement for new vehicles, usually within the first 24 months from registration and where you are the first registered keeper.
- **Windscreen & glass cover** - Cover for repair or replacement of windscreen and glass as standard.
- **Audio/visual equipment** - Cover for theft or damage to audio/visual equipment.
- **Personal belongings** - Cover for your personal belongings when inside the vehicle, up to the policy limit.
- **Breakdown cover** - Full nationwide and European breakdown cover usually included as standard.
- **Personal registration plate** - The DVLA automatically transfers personal registration plates to insurers in the event of theft (where the vehicle is not recovered). We can arrange cover to help either buy it back from the insurer or contribute towards an alternative.
- **Legal expenses** - Cover for legal expenses and defence in a motor dispute.
- **Key cover** - Cover for replacement keys and/or locks if you lose your car keys.





## Jewellery & watches

Jewellery and watch insurance protects some of your most valuable - and often most sentimental - possessions against loss, theft, or accidental damage, both at home and while worn or carried elsewhere. Our specialist team works closely with you to tailor cover for individual items, sets, or entire collections, ensuring complete peace of mind should the unexpected occur.

Rather than relying on a 'one-size-fits-all' policy, we shape protection around the way you live - whether you wear your pieces daily, travel frequently, or hold items as long-term investments. Drawing from a wide panel of insurers, we arrange cover that reflects the true value of your jewellery and watches and protects them wherever you are in the world.

This cover can be incorporated within a high-value home insurance policy, allowing us to create one seamless, comprehensive solution for both your home and your most treasured assets.

Key benefits can include:

- **Worldwide cover** - 'All risks' cover for your jewellery and watches wherever you travel.
- **Flexible limits** - All items falling below a single article limit are covered under one pre-agreed amount removing the need to specify individual items.
- **Agreed value** - Higher value items are covered up to a pre-agreed value in the event of a total loss.
- **New acquisitions** - Automatically covers newly purchased items for a limited period.
- **Pairs and sets** - Cover for replacement or loss of value when part of a pair or set is lost or damaged.
- **Loss of value** - Protection against loss of value following damage and repair.
- **Individual items or collections** - Cover for specific pieces, sets, or full collections.

# Art, antiques & collectables

Protecting fine art, antiques, and collectables requires more than a standard insurance policy - it demands specialist knowledge and care.

Our Private Clients team takes pride in delivering a truly personal service. Each client benefits from a dedicated contact, supported by a knowledgeable team who understand the unique risks associated with high-value items and collections. By taking the time to understand your home and the stories behind your possessions, we can recommend protection that offers complete confidence and peace of mind.

We arrange tailored cover for a wide range of valuable assets, including:

- Fine art and paintings
- Sculptures and installations
- Antiques and period pieces
- Rare books and manuscripts
- Coins and stamps
- Wine collections
- Memorabilia
- Specialist or unique collectables

Whether you have a single piece or an extensive collection, our expertise ensures your most cherished items are comprehensively protected within your home policy.

Policies can include:

- **Repair or replacement** - Covers the cost to repair, restore, or replace damaged or lost items up to the agreed value.
- **New acquisitions** - Automatically covers newly purchased items for a limited period. Depending on the insurer, this can be up to 30% of the total sum insured.
- **Loss of value** - Provides cover for any depreciation in value following a repair.
- **Death of an artist** - Automatic cover for increased market value following the artist's death.
- **Pairs and sets** - Protects the increased value of items that form part of a pair or set if one piece is lost or damaged.
- **Defective title** - If the item is found not to be rightfully yours, this cover will pay for the agreed value plus your legal fees.
- **Worldwide cover** - Includes protection for your items wherever they are in the world.



# Wealth management

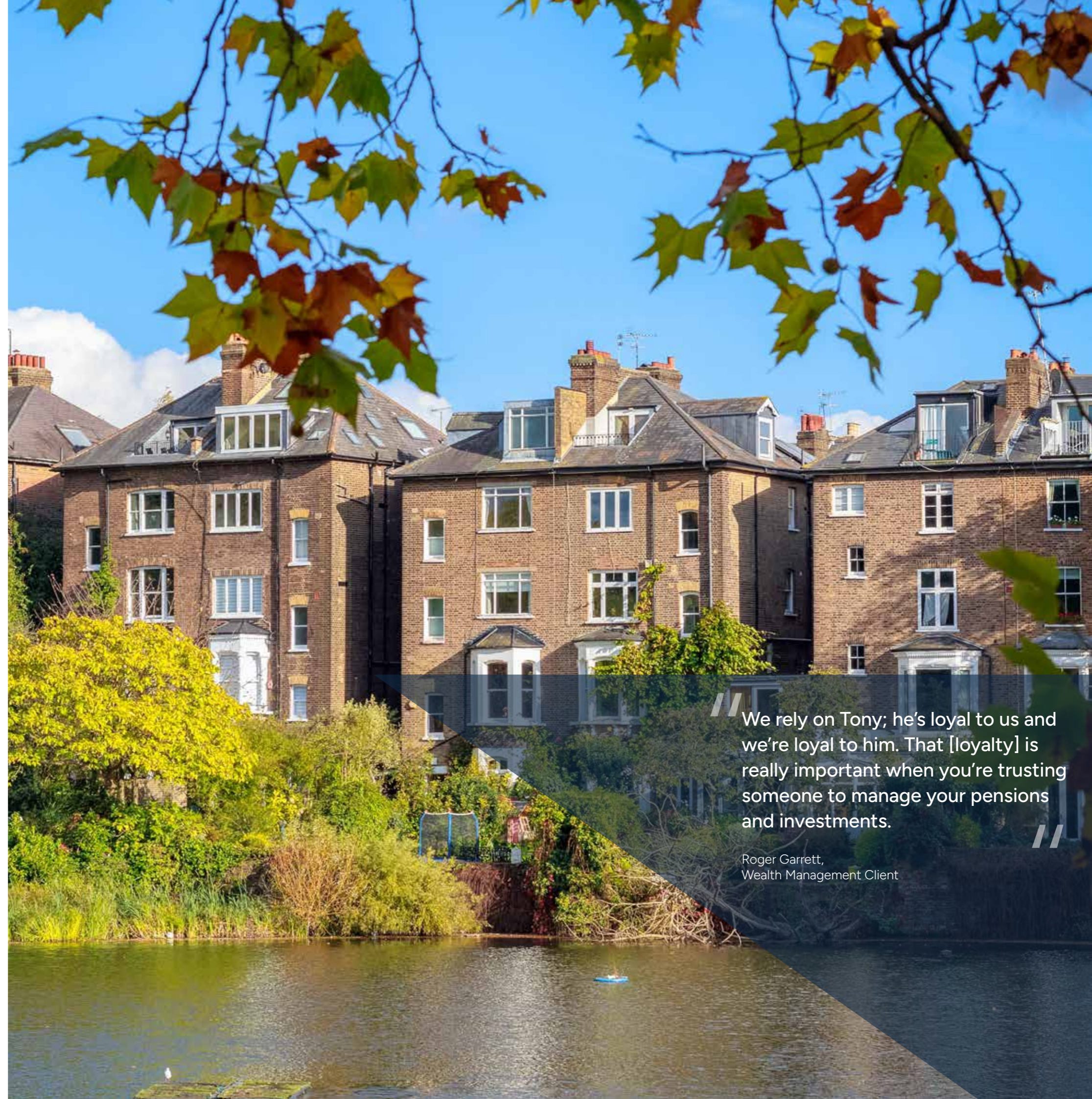
Whether you're looking for personalised investment guidance, pension planning, or comprehensive financial advice, we aim to be the natural choice for friendly, expert advice on all aspects of wealth management. Our approach combines expert market insight with a commitment to exceptional service - reflected in the number of clients who come to us through personal recommendation.

As one of the UK's largest regional independent financial planners, we take time to understand your financial position, long-term ambitions, and the lifestyle you wish to protect. Every client is different, and our advisers design tailored strategies that align with your objectives and evolve as your needs change.

By building a complete picture of your finances and future goals, we create a structured plan that enables confident decision-making. This allows us to recommend the most effective solutions to help you grow, preserve, and manage your wealth over time.

We offer a comprehensive range of services for both individuals and businesses, delivered with discretion, expertise, and a focus on lasting relationships, including:

- **Wealth management** including investments, savings and retirement planning.
- **Corporate services** including group pensions, employee benefits, and group protection.
- **Protection** including life insurance, critical illness cover and private medical insurance.



“We rely on Tony; he’s loyal to us and we’re loyal to him. That [loyalty] is really important when you’re trusting someone to manage your pensions and investments.”

Roger Garrett,  
Wealth Management Client



Don't hesitate to give us a call whenever you have a question about insurance or financial services. We're happy to help however we can.



Alan Boswell,  
Executive Chairman

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